

CONGRÈS FRANCE GAZ 2024



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Francegaz
6 Juin 2024
PARIS

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“Is the global energy transition failing ?”

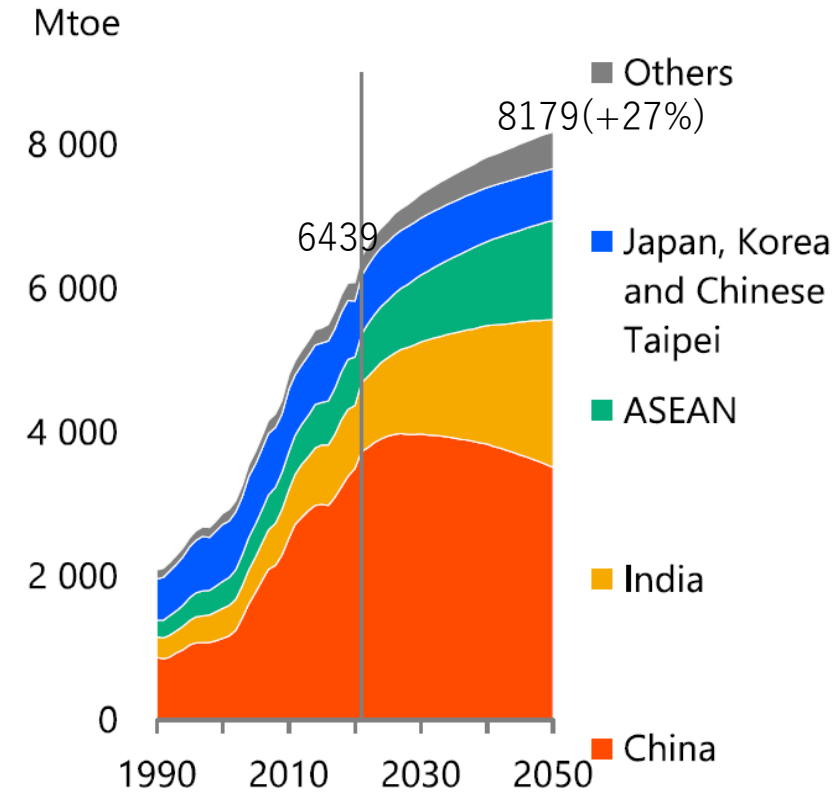
June 6th, 2024
YOSHIDA, Satoshi
Senior Adviser

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Development of the energy markets in Asia-Pacific

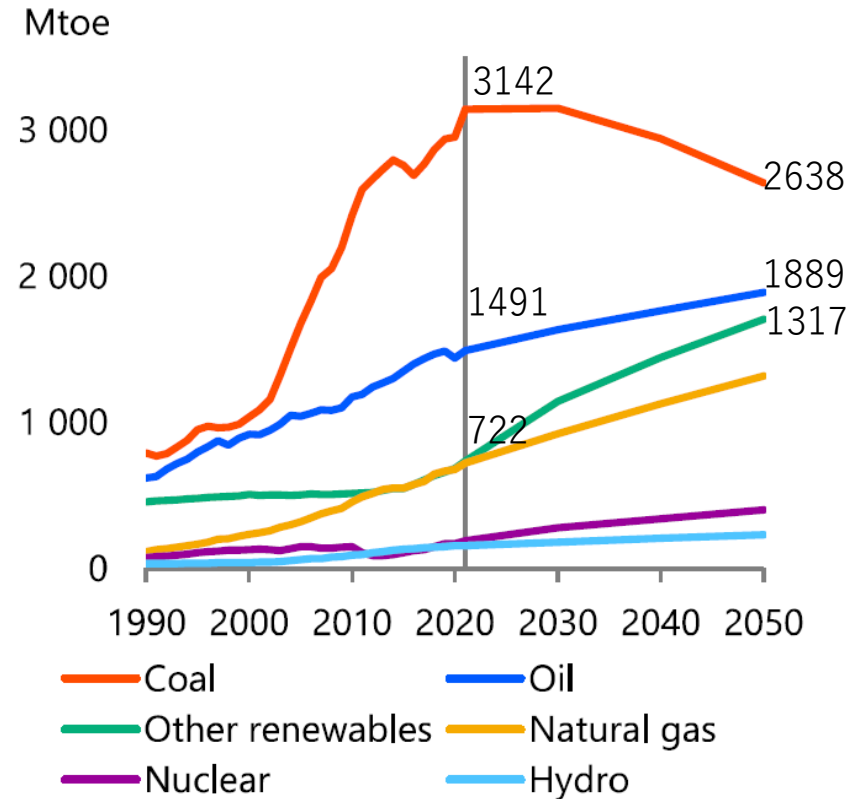
Figure 2-24 | Asian primary energy consumption [Reference Scenario]



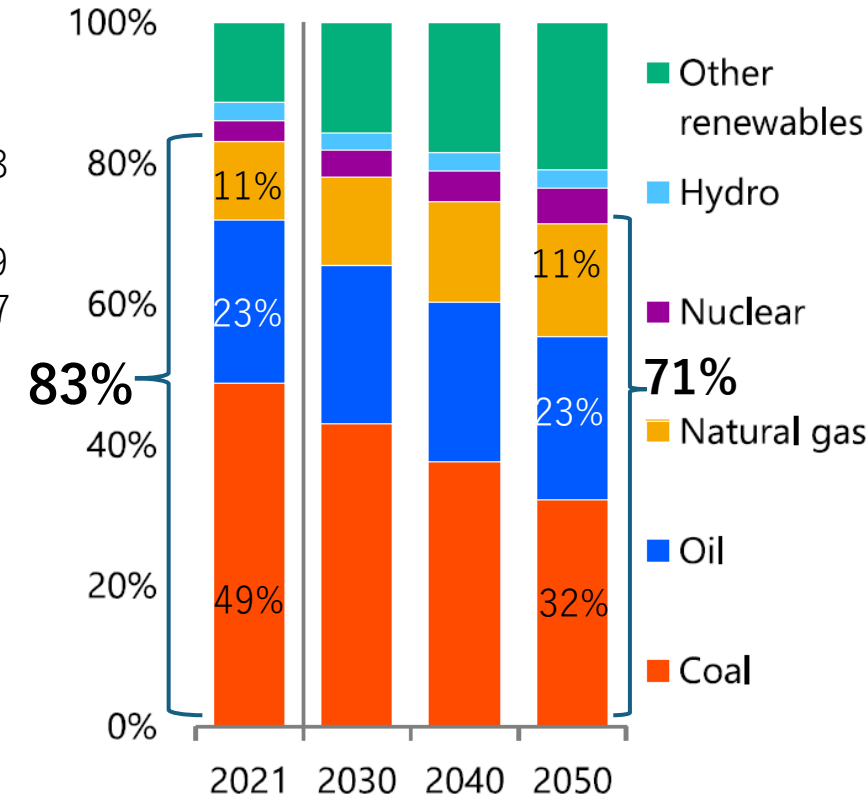
Global energy 2021>2050 20%
Share of Asia/global 44% > 47%

Figure 2-26 | Asian primary energy consumption [Reference Scenario]

Volume



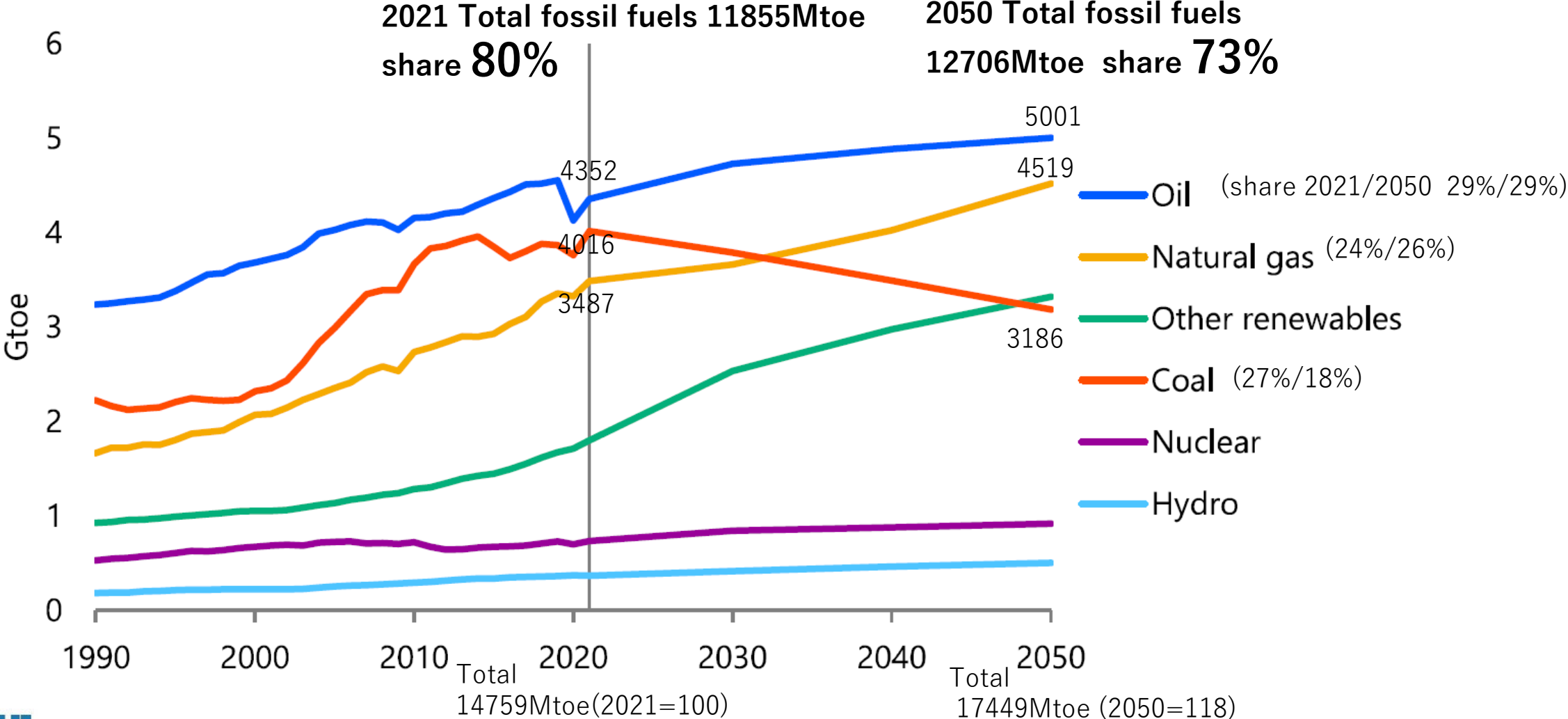
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Source: IEEJ Outlook 2024, The Institute of Energy Economics, Japan
<https://eneken.iecej.or.jp/data/11709.pdf> (p34, p35)

Global Primary Energy consumption

Figure 2-3 | Global primary energy consumption [Reference Scenario]



Source: IEEJ Outlook 2024, The Institute of Energy Economics, Japan

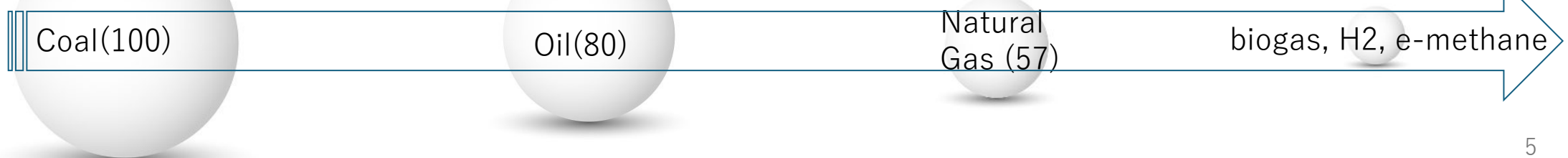
<https://eneken.ieej.or.jp/data/11709.pdf> (p35)

Gas Industry's Challenge towards 2050

✓ Stabilizing energy price (abundant, available, affordable)

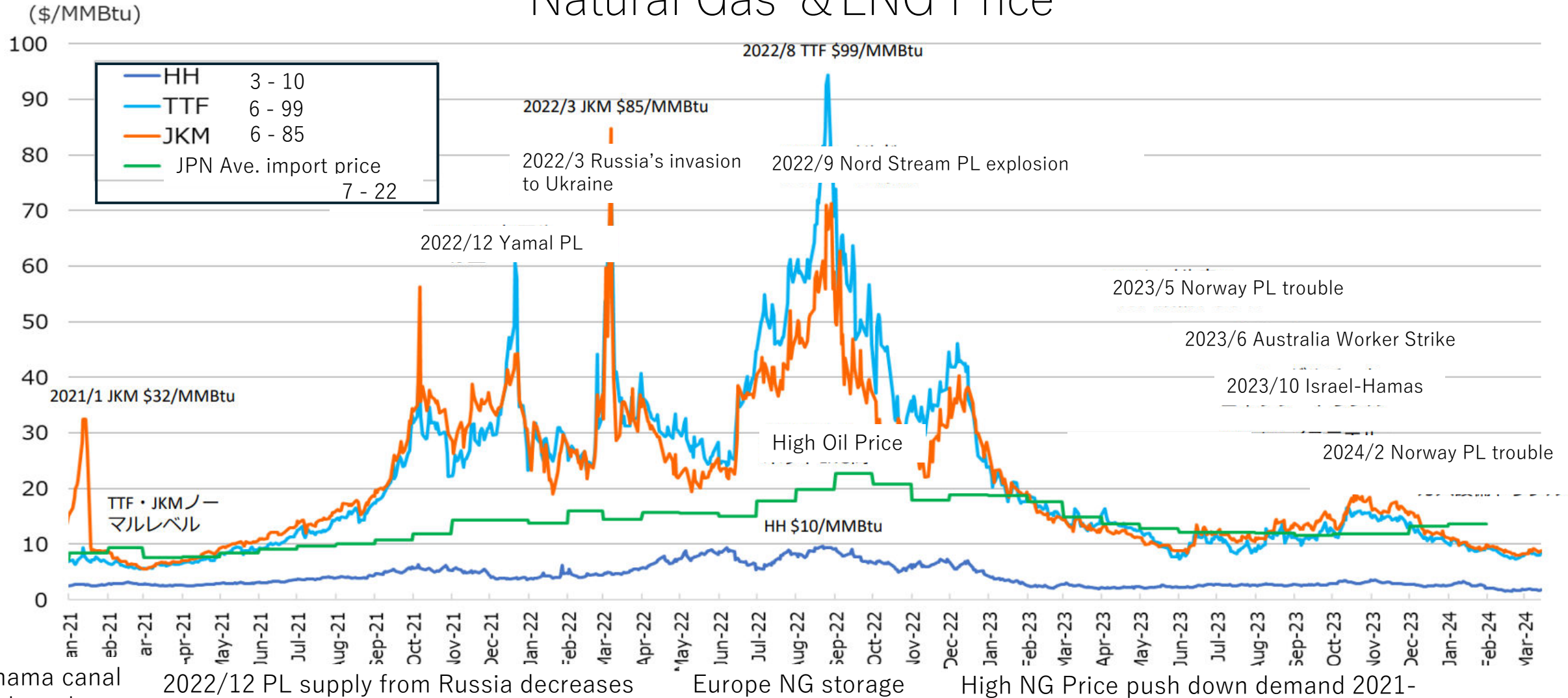
✓ Tackling Methane Emissions

✓ Lowering emission-beyond Natural Gas-



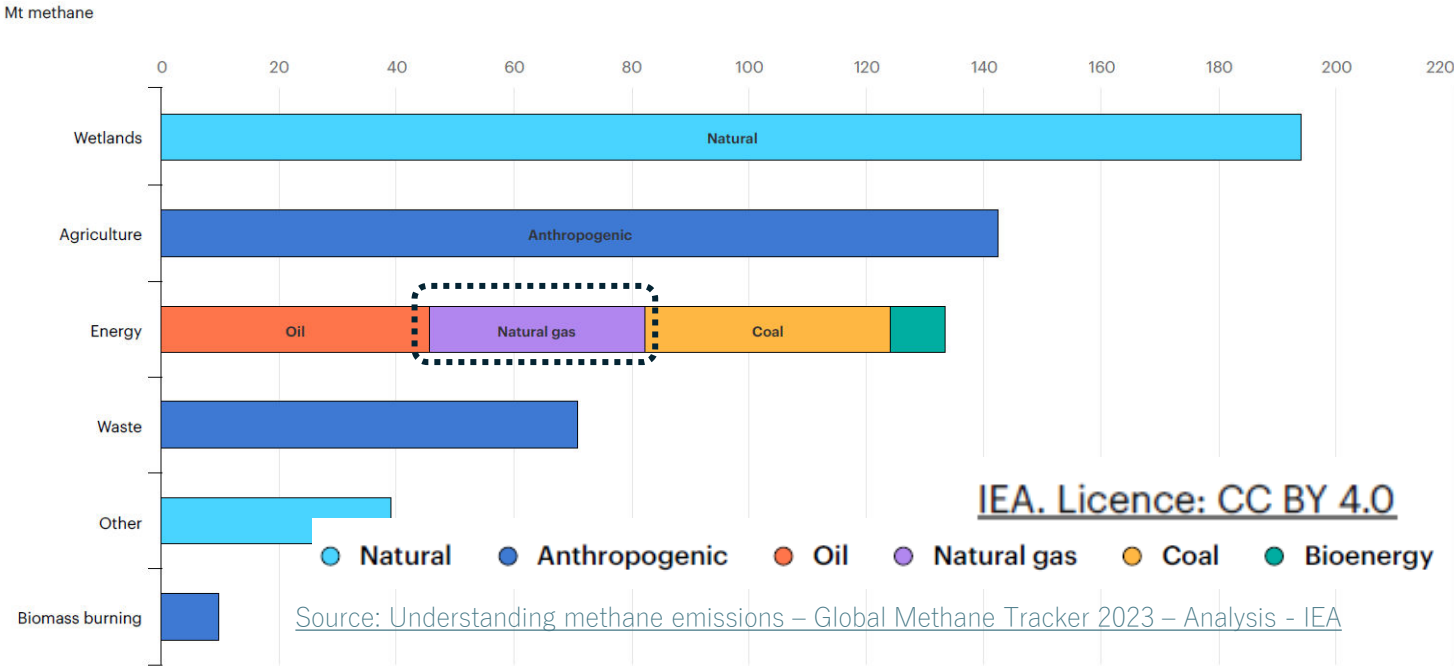
✓ Stabilizing energy price (abundant, available, affordable)

Natural Gas & LNG Price



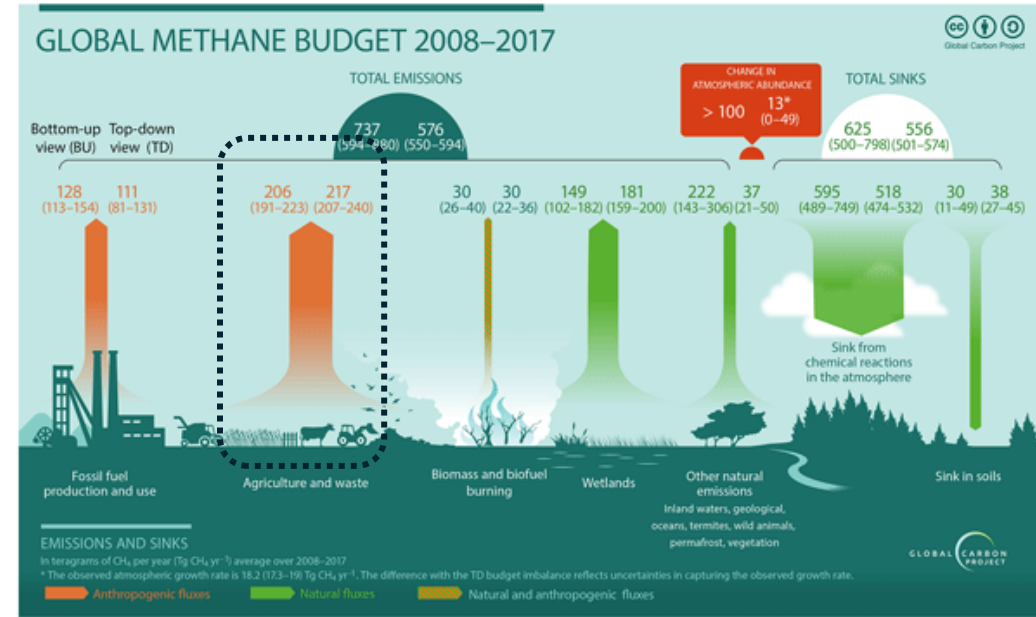
✓ Tackling methane emissions

Sources of methane emissions, 2022



IEA. Licence: CC BY 4.0

LDAR: Leak Detection and Repair

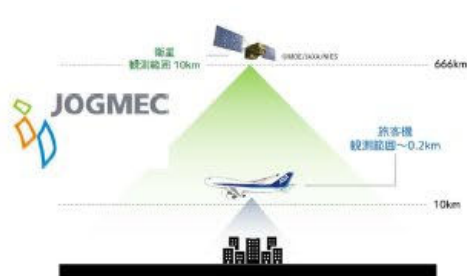


Upstream to Downstream



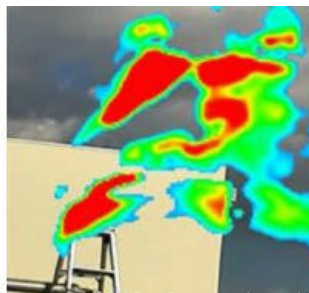
Satellite imagery

Source: BBC news website: Climate change: Satellites map huge methane plumes from oil and gas



Aerial imagery

Source: JOGMEC



Methane Leak Visualization Camera *



Drone inspection *



Vehicle mounted methane detection *



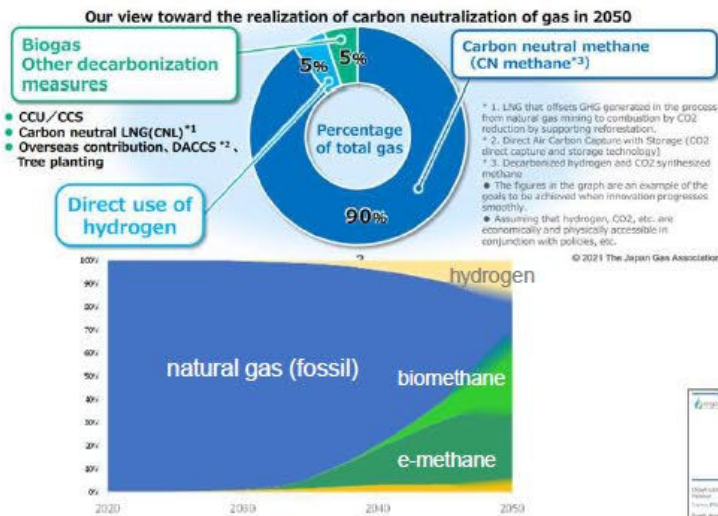
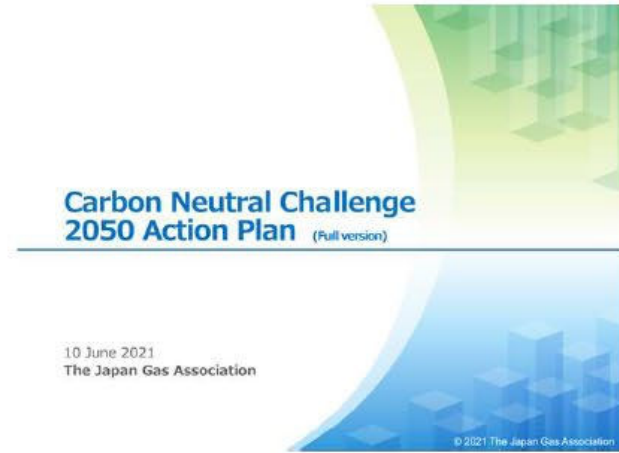
Portable laser methane detector *

Smart Meter *

* Source: Tokyo Gas/Osaka Gas Presentation at Gas Smart Safety Committee (METI)

✓ Lowing emission/carbon neutralizing gas -beyond Natural Gas- “Methane solution”

Natural gas > biogas, e-methane (methanated hydrogen, synthetic gas) , RNG (renewable natural gas)



https://www.gas.or.jp/pdf/en/newsrelease/newsrelease_20211101.pdf



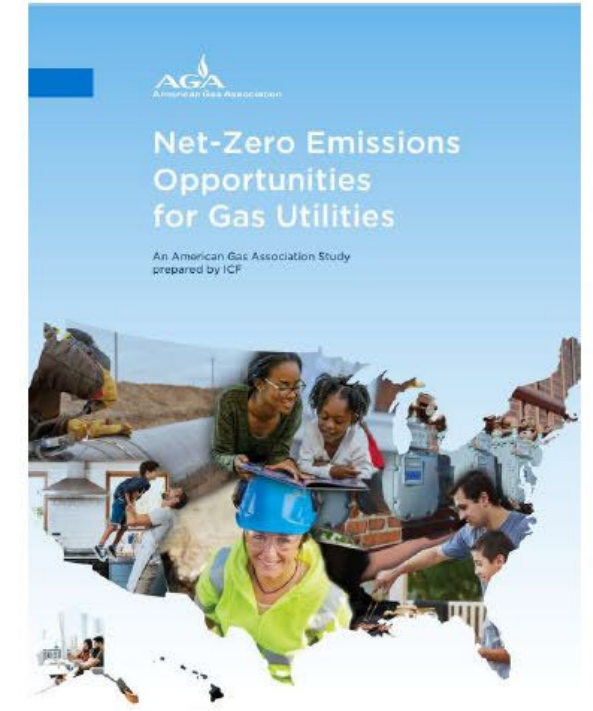
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	2030	2040	2050
Methanisation	190 TWh	49 TWh	100 TWh
Pyrogazéification			135 TWh
Hydrothermal Gazeification			
Methanation			
Total			

The methane gas industry has five technological and innovation building blocks

Francegaz

<https://www.eic.cat/gfe/docs/31883.pdf>



<https://www.aga.org/research-policy/pathways-to-net-zero/>

“La transition énergétique mondiale est-elle à la peine ?”

2050 Net Zero

Impossible n'est pas français.

Thank you

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Ref. Establishing International GHG Accounting rules for new gases

Promoting low/de-carbonized gases

NEWS 31 JANVIER 2024

GHG Protocol : France gaz s'associe à une lettre ouverte

France gaz s'associe avec 17 organisations internationales à une lettre ouverte adressée au secrétariat du GHG Protocol pour demander la prise en compte des certificats de carburant bas-carbone à l'inventaire du Scope 1. Cette proposition vise à contribuer aux stratégies de réduction des GES. La mise à jour du GHG Protocol aura un impact mesurable sur la réduction des émissions, salignant sur les objectifs climatiques mondiaux énoncés dans l'Accord de Paris.

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Our priorities Newsroom

LETTRE OUVERTE AU G

The GHG Protocol Update should include Market-Based Accounting.

January 29, 2024

Eurogas and 17 other organisations call on the GHG Protocol Secretariat to include market-based accounting and the recognition of low-carbon fuels certificates in Scope 1 of its GHG Protocol Update. This proposed update can help reshape the landscape of emissions reduction strategies and redefine the role that low-carbon fuels can serve as a positive solution towards a more sustainable future.

This proposal follows the already established market-based approach in Scope 2 GHG Protocol that has been instrumental in increasing renewable electricity use. By allowing the usage of low-carbon fuel certificates within Scope 1 inventory calculations, we can unlock a multitude of benefits:

ergar

Open letter to the GHG Protocol

EBA European Biogas Association

IGU INTERNATIONAL GAS UNION UNION INTERNATIONALE DU GAZ

ERGAr submits submits a joint open letter on Protocol

Coalition, ERGaR / By Valentin Calfa

Brussels, January 2024 The European Renewable Gas Registry (ERGAr) together with other 17 organizations submitted a letter to the Greenhouse Gas Protocol (GHG) Secretariat to propose the inclusion of a ...

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ERGAr submits submits a joint open letter on Scope 1 to the GHG Protocol

By Valentin Calfa / January 30, 2024

Brussels, January 2024

The European Renewable Gas Registry (ERGAr) together with other 17 organizations submitted a letter to the Greenhouse Gas Protocol (GHG) Secretariat to propose the inclusion of a market-based approach and the recognition of low-carbon fuels certificates in the GHG Protocol's Scope 1 inventory.

This proposed update follows Scope 2's already established market-based approach, which has been instrumental in increasing renewable electricity use.



Francegaz, GHG Protocol : France gaz s'associe à une lettre ouverte, 2024.1.31

Eurogas, The GHG Protocol Update should include Market-Based Accounting., 2024.1.31

The European Renewable Gas Registry, ERGaR submits submits a joint open letter on Scope 1 to the GHG Protocol. 2024.1.30